



PUBLIC NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# DHANUKA AGRITECH LIMITED

Registered Office: 82, Abhinash Mansion, 1st Floor Joshi Road, Karol Bagh, New Delhi - 110 005, India | Tel: +91 11 2353 4551

Correspondence Address: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana, India

Tel: +91 124 434 5000 | Website: [www.dhanuka.com](http://www.dhanuka.com) | Email: [investors@dhanuka.com](mailto:investors@dhanuka.com) | Corporate Identity Number: L24219DL1985PLC020126

Contact Person: Mr. Jitin Sadana, Company Secretary and Compliance Officer

This Public Notice is being issued by Dhanuka Agritech Limited ("the Company"), to the Eligible Shareholders holding Equity Shares as on November 18, 2022 ("Record Date"), for the buyback upto 10,00,000 fully paid-up equity shares by way of a Tender Offer through the stock exchange mechanism ("Tender Offer"), for cash at a price of ₹ 850 (Rupees Eight Hundred Fifty Only) ("Buyback Price") per Equity Share for an aggregate amount of upto ₹ 85 Crores (Rupees Eighty Five Crore only) ("Buyback Size") in accordance with the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations").

This Public Notice is to be read together with:

- the public announcement in connection with the Buyback published on November 03, 2022 in the following newspapers: i) Financial Express (English - all editions) and ii) Jansatta (Hindi - all editions) ("Public Announcement");
- the draft letter of offer dated November 11, 2022 in connection with the Buyback ("Draft Letter of Offer");
- the letter of offer dated December 15, 2022 in connection with the Buyback ("Letter of Offer"); and
- the offer opening advertisement in connection with the Buyback of Equity Shares published on December 23, 2022 in the following newspapers: i) Financial Express (English - all editions) and ii) Jansatta (Hindi - all editions) ("Offer Opening Advertisement").

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. Friday, November 18, 2022 has been completed by December 19, 2022 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post / registered post at the address registered for all the remaining shareholders. In the event of accidental omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Eligible Shareholder, they may obtain a copy of Letter of Offer by writing to the Registrar to the Buyback, Bigshare Services Private Limited, at their address 'Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra', clearly marking the envelope "Dhanuka Agritech Limited – Buyback 2022-23".

The shareholder can participate / tender their Equity Shares of the Company ("Equity Shares") under the Buyback Offer in accordance with the SEBI Buyback Regulations. Please note the following in respect of the Buyback Offer:

1	Date of opening of the Buyback Offer	Monday, December 26, 2022
2	Date of closing of the Buyback Offer	Friday, January 06, 2023
3	Last date and time for receipt of the completed Tender Forms and other specified documents including physical share certificates by the Registrar to the Buyback (APPLICABLE ONLY FOR SHAREHOLDERS TENDERING SHARES IN PHYSICAL MODE)	Monday, January 09, 2023
4	Last date of settlement of bids on the Stock Exchange	Tuesday, January 17, 2023

The Eligible Shareholders may obtain copies of Letter of Offer from the website of the Company at [www.dhanuka.com](http://www.dhanuka.com), Securities and Exchange Board of India at [www.sebi.gov.in](http://www.sebi.gov.in), the BSE Limited ("BSE") at [www.bseindia.com](http://www.bseindia.com) or National Stock Exchange of India Limited ("NSE") at [www.nseindia.com](http://www.nseindia.com), or from the website of the Registrar to the Buyback at [www.bigshareonline.com](http://www.bigshareonline.com) or the Manager to the Buyback at [www.sundaecapital.com](http://www.sundaecapital.com).

**FOR EQUITY SHARES HELD IN PHYSICAL FORM:** Before submitting the Form Acceptance-cum-Acknowledgment, to the Seller Member(s), the Eligible Shareholder must keep a set of (i) original share certificate(s) (ii) valid share transfer form(s) (i.e., form SH-4) duly filled and signed by the transferors (i.e., by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company (iii) self-attested copy of the Eligible Shareholder's PAN Card (iv) the Tender Form duly signed (in case the Equity Shares are in joint names, the Tender Form must be signed by all Eligible Shareholders in the same order in which they hold the Equity Shares) and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, such Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.

Please refer Clause 20 of the Letter of Offer ("Procedure for Tender Offer and Settlement") in relation to the detailed procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein.

Every person who desires to participate in the Buyback may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Company or the Manager to the Buyback or the Registrar to the Buyback or the Buyer Broker whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such Buyback and tender of equity shares through Acquisition Window Facility of BSE, the Designated Stock Exchange, otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

This Public Notice is issued only for the purpose of informing the shareholders who have not received the Letter of Offer, due to failure delivery or postal delay, if any, or otherwise.

MANAGER TO THE BUYBACK	REGISTRAR TO THE OFFER AND INVESTOR SERVICE CENTRE
 <p><b>SUNDAE CAPITAL ADVISORS PRIVATE LIMITED</b> Level 11, Platina, Plot No C - 59, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel.: +91 22 6884 1336 E-mail: <a href="mailto:dhanuka.buyback@sundaecapital.com">dhanuka.buyback@sundaecapital.com</a> Investor Grievance e-mail id: <a href="mailto:grievances.mb@sundaecapital.com">grievances.mb@sundaecapital.com</a> Website: <a href="http://www.sundaecapital.com">www.sundaecapital.com</a> SEBI Regn. No.: INM000012494 Validity Period: Permanent Contact Person: Janil Jain / Ridima Gulati</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India Tel.: + 91 22 6263 8200   Fax: +91 22 6263 8299 Email id: <a href="mailto:buybackoffer@bigshareonline.com">buybackoffer@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> SEBI Regn. No.: INR000001385 Validity Period: Permanent Contact Person: Jibu John</p>

For and on behalf of the Board of Directors of

Dhanuka Agritech Limited

sd/-  
Mahendra Kumar Dhanuka  
Managing Director  
(DIN: 00628039)

sd/-  
Harsh Dhanuka  
Wholtime Director  
(DIN: 00199516)

sd/-  
Jitin Sadana  
Company Secretary and Compliance Officer  
(FCS-7612)

Place: Gurugram

Date: December 26, 2022