

S. M. MANAGEMENT PRIVATE LIMITED
Registered Office: Makum Road, Tinsukia, Assam-786125
Phone No. (0374) 2352353, FAX: (0374) 2352233, CIN: U74140AS2005PTC007642
Email: secretarial@greenpanel.com

Pursuant to RBI Circular No. DNBR (PD) CC. No. 065/03.10.001/2015-16 dated July 9, 2015, notice is hereby given that Mrs. Karuna Mittal, wife of Mr. Rajesh Mittal, holding 14,32,444 (9.52%) equity shares and Mr. Sandhya Mittal, son of Mr. Rajesh Mittal, holding 47,07,139 (31.30%) equity shares of M/s. S. M. Management Pvt. Ltd., a Company incorporated under the Companies Act 1956, having its registered office at Makum Road, Tinsukia, Assam-786125 and registered with Reserve Bank of India vide Certificate of Registration No. 0800174 as a non-deposit taking Non-Banking Finance Company, had transferred their entire shares i.e. 14,32,444 (9.52%) and 47,07,139 (31.30%), respectively totalling 61,39,583 (40.82%) to Mr. Rajesh Mittal, an existing shareholder and director of the Company, by way of gift on August 20, 2021.

This public notice is being issued jointly by the Company and the above-mentioned parties.

S. M. MANAGEMENT PRIVATE LIMITED
Registered Office: Makum Road, Tinsukia, Assam-786125
Phone No. (0374) 2352353, FAX: (0374) 2352233, CIN: U74140AS2005PTC007642
Email: secretarial@greenpanel.com

Pursuant to RBI Circular No. DNBR (PD) CC. No. 065/03.10.001/2015-16 dated July 9, 2015, notice is hereby given that Mr. Shiv Prakash Mittal, holding 124,10,507 (82.52%) equity shares of M/s. S. M. Management Pvt. Ltd., a Company incorporated under the Companies Act 1956, having its registered office at Makum Road, Tinsukia, Assam-786125 and registered with Reserve Bank of India vide Certificate of Registration No. 0800174, as a non-deposit taking Non-Banking Finance Company, had transferred his entire shares in the Company to Mr. Shobhan Mittal, son of Mr. Shiv Prakash Mittal and a Director of the Company, by way of gift on December 13, 2021.

This public notice is being issued jointly by the Company and the above-mentioned parties.

S. M. MANAGEMENT PRIVATE LIMITED
Registered Office: Makum Road, Tinsukia, Assam-786125
Phone No. (0374) 2352353, FAX: (0374) 2352233, CIN: U74140AS2005PTC007642
Email: secretarial@greenpanel.com

Pursuant to RBI Circular No. DNBR (PD) CC. No. 065/03.10.001/2015-16 dated July 9, 2015, notice is hereby given that a Family Arrangement had been made between Mr. Shiv Prakash Mittal, Mr. Rajesh Mittal and their family members in August 2021 to realign their shareholding in M/s. S. M. Management Pvt. Ltd., a Company incorporated under the Companies Act 1956 and registered with Reserve Bank of India vide Certificate of Registration No. 0800174 as a non-deposit taking Non-Banking Finance Company and other group companies. In terms of the above Family Arrangement, Mr. Rajesh Mittal holding 78,74,541 (52.36%) equity shares had transferred his entire equity shares in the Company by way of gift to his elder brother, Mr. Shiv Prakash Mittal on September 16, 2021.

This public notice is being issued jointly by the Company and the above-mentioned parties.

S. M. MANAGEMENT PRIVATE LIMITED
Registered Office: Makum Road, Tinsukia, Assam-786125
Phone No. (0374) 2352353, FAX: (0374) 2352233, CIN: U74140AS2005PTC007642
Email: secretarial@greenpanel.com

PUBLIC NOTICE
Notice is hereby given that the following members of the National Commodity and Derivatives Exchange Ltd. (NCDEX) & National Commodity Clearing Ltd (NCCL) have requested for the surrender of their respective membership rights of the NCDEX/NCCL.

Table with 6 columns: Sr. No., TMID, SEBI Registration-Number, Name of Member, Date of surrender application, Member's Correspondence Address, Claim Period from the date of Notification.

General public is requested to take note of the surrender of the above member(s) and not to trade/clear with the said member(s) in future.

The registered constituent (s) of the aforesaid member(s) who have undertaken any trades/clearing through these member(s) are hereby advised to lodge the claims, if any against the said member(s) within the above mentioned claim period from the date of this notification, failing which, it shall be presumed that there is no claim against the aforesaid member(s) and that all claims against the member shall be deemed to be waived off. Adjudication of the claim shall be at the sole discretion of the Exchange and/or upon the regulatory directives, if any.

The constituent(s) may write with all the relevant papers to Ms. Smita Choudhary, Vice President, Investor Services Department, National Commodity & Derivatives Exchange Ltd, Accuri Corporate Park, LBS Marg, KanjurMarg (W), Mumbai 400 078 or email at ig@ncdex.com

Mumbai, Date: 08.04.2022

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT AHMEDABAD
COMPANY PETITION (CAA.) NO. 24 OF 2022
IN
COMPANY APPLICATION (CAA.) NO. 84 OF 2021

IN the matter of the Companies Act, 2013 AND

In the matter of Scheme of Arrangement in respect of demerger of Aarti Industries Limited ("Demerged Company") into Aarti Pharmalabs Limited ("Resulting Company") and their respective shareholders

AND
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013
Aarti Industries Limited (CIN: L24110GJ1984PLC007301) having its registered office at Plot Nos. 801, 801/23, GIDC Estate, Phase III, Vapi-396195, Gujarat ... First Petitioner
Aarti Pharmalabs Limited (CIN: U24100GJ2019PLC110964) having its registered office at 22/C/1 & 22/C/2, 1st Phase, GIDC Vapi, District Valsad Gujarat-396195 ... Company/ Demerged Company

NOTICE OF HEARING OF PETITION
Petition under Sections 230 to 232 of the Companies Act, 2013 was presented by the Petitioner Companies viz., Aarti Industries Limited, and Aarti Pharmalabs Limited on March 17, 2022 for sanctioning of the Scheme of Arrangement in respect of demerger of Aarti Industries Limited ("Demerged Company") into Aarti Pharmalabs Limited ("Resulting Company") and their respective shareholders and the Petition was admitted by the Hon'ble National Company Law Tribunal, Ahmedabad on March 31, 2022. The said Petition is fixed for hearing before the Ahmedabad Bench of National Company Law Tribunal ("NCLT") on May 11, 2022 at 10:30 a.m. in the morning or soon thereafter.

ANY PERSON desirous of supporting or opposing the said Petition should send to the Petitioner's Advocate at their address mentioned hereunder, a notice of his intention, signed by him or his Advocate, with his full name and address, so as to reach the Petitioner's Advocate not later than two days before the date fixed for the hearing of the Petition. Where he seeks to oppose the Petition, the grounds of opposition or a copy of the affidavit intended to be used in opposition to the Petition, should be filed in Hon'ble National Company Law Tribunal, Ahmedabad bench at Corporate Bhavan, 1st and 2nd Floor, Near Zydus Hospital, Thaljej, Ahmedabad, Gujarat - 380059 and a copy thereof served on the Petitioner's Advocate, not less than two days before the date fixed for hearing. A copy of the Petition will be furnished by the Petitioner's Advocate to any person requiring the same on payment of the prescribed charges.

Sd/- Ms. Dharmishta N. Raval Advocate for the Petitioner Company 21/23 Laxmi Chambers, 2nd Floor, Navjeevan Press Road, Usmanpura, Ahmedabad - 380014, Date : April 8, 2022

Notice for Sale of Assets
SRS LIMITED - IN LIQUIDATION
CIN: L74999HR2000PLC040183
Registered & Corporate office: 2nd Floor, SRS Multiplex, Sector-12, Faridabad, Haryana-121007
Liquidator :- Mr. Ashok Kumar Gulla
Liquidator's Address :- 23, South Patel Nagar, New Delhi - 110008

Table with 5 columns: S. No., Assets, Block, Reserve Price (In Rs.), Earnest Money Deposit (In Rs.). Row 1: SRS Patiala Cinema Assets located at Omaxe Mall, Near Kali Mandir, Patiala, Punjab-147001, Block 1, 2,13,00,000, 21,30,000.

E-AUCTION SALE NOTICE
E-Auction for Sale of Land and Building of Noslar International Limited (in Liquidation)
(Regd. Off.: 3/14, Palmohan Apartments, N.W.A. Punjabi Bagh (W), Delhi-110026)
Under Insolvency and Bankruptcy Code, 2016
Date and Time of E-Auction: April 29, 2022 between 10:00 AM to 04:00 PM
Last Date for submission of Bid Documents & EMD: April 27, 2022 between 10:00 AM to 04:00 PM
Inspection Date & Time: From April 08, 2022 to April 27, 2022 between 10:00 AM to 04:00 PM
Assets: Immovable Property (Land and Building) situated at No. 2, Industrial Area, Mandideep, District Raisin, Madhya Pradesh 462046, being assignment of Leasehold Rights of Land measuring about 11.25 Acres (45,561.60 square metres or thereabouts), and sale of Building on the Land, having built up sheds of an area of about 82,102 square feet or thereabouts.

U G R O CAPITAL
U GRO Capital Limited
(Pour Company was incorporated as Chokhani Securities Private Limited under the Companies Act, 1956 on February 10, 1993 with the Registrar of Companies, Mumbai, Maharashtra. Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from "Chokhani Securities Limited" to "U GRO Capital Limited" and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see 'History and Certain Other Corporate Matters' on page 89 of the Prospectus).

Registered Office: 4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel.: +91 22 4891 8686. Website: www.ugrocapital.com; E-mail: cs@ugrocapital.com, Advisory Secretary & Compliance Officer: Aniket Karandikar, Tel.: +91 22 4891 8686; E-mail: cs@ugrocapital.com

PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; E-mail: snath@poshika.com

PUBLIC ISSUE BY U GRO CAPITAL LIMITED ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UPTO ₹ 5,000 LAKHS, HEREINAFTER REFERRED TO AS "BASE ISSUE SIZE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (COLLECTIVELY THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

CREDIT RATING: ACUITE A+ (read as ACUITE A Plus) (Outlook: "Stable") by Acuite Ratings and Research Limited

The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure II of the Prospectus for the rationale of the above rating.

ISSUE PROGRAMME\*
ISSUE OPENS ON THURSDAY, APRIL 07, 2022
ISSUE CLOSES ON THURSDAY, APRIL 28, 2022
ADDENDUM TO THE PROSPECTUS DATED MARCH 30, 2022

This Addendum to the Prospectus should be read along with the Prospectus dated March 30, 2022 filed with Registrar of Companies, Mumbai, Maharashtra, and the statutory advertisement dated April 5, 2022 published by the Company on April 6, 2022 ("Statutory Advertisement").

The following are the terms of the NCDs pursuant to the Prospectus:

Table with 4 columns: Series, I, II, III. Row 1: Type of instrument/ Name of the security/ Seniority, Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures.

Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

ASBA\* Simple, Safe, Smart way of Application
UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

Information required under Section 30 of the Companies Act, 2013:
Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 89 of the Prospectus.
Liability of Members: Limited by Shares.
Amount of share capital of the company and capital structure: The Authorized Share Capital of our Company is ₹ 1,02,00,00,000 divided into 8,15,00,000 Equity Shares of face value of ₹ 10 each and 2,06,00,000 Preference Shares of face value ₹ 10 each.
Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed by them at the time of signing the Memorandum of Association: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 Equity shares of face value of ₹ 10 each.

LEAD MANAGERS TO THE ISSUE
SUND&E
Tipsons Consultancy Services Private Limited
Trust Investment Advisors Private Limited
REGISTRAR TO THE ISSUE
LINK Intime

DEBENTURE TRUSTEE TO THE ISSUE
MITCON Credentia Trustee Services Limited
COMPANY SECRETARY AND COMPLIANCE OFFICER
Mr. Aniket Karandikar

DISCLAIMER: U GRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures and has filed the Prospectus dated March 30, 2022 with the Registrar of Companies, Mumbai, Maharashtra, BSE, NSE and SEBI. The Prospectus dated March 30, 2022 is also available on our website at www.ugrocapital.com, on the website of NSE at www.nseindia.com, SEBI at www.sebi.gov.in, and on the website of the Lead Managers at www.sundaeccapital.com, www.tipsons.com and www.trustgroup.in. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated March 30, 2022. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated March 30, 2022, including "Risk Factors" beginning on page 13 and "Material Developments" on page 146 of the Prospectus before making an investment in the Issue.

For U GRO Capital Limited Sd/- Shachindra Nath Executive Chairman & Managing Director (IN: 00516618) Place: Mumbai Date: April 07, 2022